

Consolidated Financial Results Highlights
for the Second Quarter of the Fiscal Year ending March 31, 2013
[Japanese GAAP]



November 2, 2012

Company Name: HARIMA CHEMICALS GROUP, INC.

Code Number: 4410

(URL: <http://www.harima.co.jp>)

Stock Exchange Listing: Tokyo Stock Exchange, Osaka Securities Exchange

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Scheduled submission date of the Quarterly Securities Report: November 9, 2012

Scheduled date to commence dividend payments: December 4, 2012

Availability of supplementary briefing material on quarterly results: Not available

Schedule of quarterly results briefing session: Not scheduled

(Figures are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Second Quarter of FY 2013 (From April 1, 2012 to September 30, 2012)

(1) Consolidated Results of Operations (Cumulative) (% indicates changes from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Second quarter of FY 2013	32,906	(11.3)	443	(81.5)	(215)	-	(534)	-
Second quarter of FY 2012	37,079	84.9	2,395	106.9	1,662	43.8	1,011	128.0

(Note) Comprehensive income: The second quarter of FY 2013: 301 million yen [(85.6%)], The second quarter of FY 2012: 2,090 million yen (467.0%)

	Net income per share	Fully diluted net income per share
	Yen	Yen
Second quarter of FY 2013	(20.61)	—
Second quarter of FY 2012	38.96	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
Second quarter of FY 2013	61,804	29,689	45.9
Fiscal year ended March 31, 2013	63,428	29,581	44.5

(Reference) Equity: The second quarter of FY 2013: 28,380 million yen, Fiscal year ended March 31, 2012: 28,245 million yen

2. Dividends

	Annual dividend				
	1Q	2Q	3Q	Year end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2012	—	7.00	—	7.00	14.00
Fiscal year ending March 31, 2013	—	7.00			
Fiscal year ending March 31, 2013 (Forecast)			—	7.00	14.00

(Note) Changes in forecasts of dividends from recently announced figures: None

3. Forecast of Consolidated Financial Results for FY 2013 (From April 1, 2012 to March 31, 2013)

(% indicates changes from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	65,000	(9.1)	770	(75.3)	340	(84.3)	(450)	-	(17.34)

(Note) Changes in forecasts of financial results from recently announced figures: Applicable

4. Others

- (1) Significant changes of subsidiaries during period under review (affecting specific subsidiaries due to changes in scope of consolidation): None
Newly included: 0 (Company name:) Excluded: 0 (Company name:)
- (2) Application of special accounting method for the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates and corrections of errors
 - (1) Changes in accounting policies accompanying the revisions to items such as accounting standards: Applicable
 - (2) Changes in accounting policies other than (1) above: None
 - (3) Changes in accounting estimates: Applicable
 - (4) Corrections of errors: None
- (4) Number of shares issued (common stock)

- (1) Total number of shares issued at the end of the period (including treasury stock)

2Q of fiscal year ending March 31, 2013	26,080,396 shares
Fiscal year ended March 31, 2012	26,080,396 shares

- (2) Total number of treasury stock at the end of the period

2Q of fiscal year ending March 31, 2013	131,196 shares
Fiscal year ended March 31, 2012	131,120 shares

- (3) Average number of shares during the period (cumulative from the beginning of the fiscal year)

2Q of fiscal year ending March 31, 2013	25,949,210 shares
2Q of fiscal year ended March 31, 2012	25,949,553 shares

* Presentation regarding the implementation status of the quarterly review:

This summary of consolidated financial results is not subject to the quarterly review procedures provided for by the Japanese Financial Instruments and Exchange Law. Therefore, at the time of the disclosure of these financial results, the quarterly financial statement review procedures based on the Law have not been completed.

* Explanation for the appropriate use of performance forecasts and other special notes:

The performance forecasts and other forward-looking statements herein are based on information currently available to the Company and certain preconditions which the Company believes to be reasonable. Actual results may differ significantly from these forecasts due to a wide range of factors.

Segment Information

I. Three months ended September 30, 2011 (April 1, 2011 to September 30, 2011)

Information regarding net sales and income or loss by reporting segment

(Thousands of yen)

	Reporting segment			
	Resin & Tall Oil Products	Paper Chemicals	Electronics Materials	Subtotal
Net sales				
Net sales to external customers	26,234,566	6,500,796	2,353,814	35,089,177
Intersegment sales or transfers	100,841	342,827	—	443,669
Total	26,335,407	6,843,624	2,353,814	35,532,846
Segment income	2,228,168	437,501	49,634	2,715,304

	Others (Note 1)	Total	Adjustment (Note 2)	Amount in quarterly consolidated statement of income (Note 3)
Net sales				
Net sales to external customers	2,025,133	37,114,310	(34,488)	37,079,822
Intersegment sales or transfers	23,844	467,514	(467,514)	—
Total	2,048,977	37,581,824	(502,002)	37,079,822
Segment income	(92,179)	2,623,125	(960,387)	1,662,738

II. Three months ended September 30, 2012 (April 1, 2012 to September 30, 2012)

Information regarding net sales and income or loss by reporting segment

(Thousands of yen)

	Reporting segment			
	Resin & Tall Oil Products	Paper Chemicals	Electronics Materials	Subtotal
Net sales				
Net sales to external customers	22,763,237	6,046,083	2,200,165	31,009,485
Intersegment sales or transfers	237,317	296,332	—	533,649
Total	23,000,554	6,342,415	2,200,165	31,543,135
Segment income (loss)	(464,951)	410,490	151,422	96,960

	Others (Note 1)	Total	Adjustment (Note 2)	Amount in quarterly consolidated statement of income (Note 3)
Net sales				
Net sales to external customers	1,915,742	32,925,227	(18,509)	32,906,718
Intersegment sales or transfers	19,820	553,469	(553,469)	—
Total	1,935,562	33,478,697	(571,979)	32,906,718
Segment income (loss)	(228,526)	(131,566)	(83,622)	(215,188)

- (Notes) 1. The “Others” segment includes businesses not included in the reporting segments and mainly includes “Real estate management.”
2. The adjustment amount of segment income includes adjustments for inventories.
3. Segment income is adjusted to reflect ordinary income as recorded in the quarterly consolidated statement of income.