HARIMA CHEMICALS GROUP, INC.

Consolidated Financial Results Highlights

2Q 2026 (fiscal year ending March 31, 2027)



As of October 30,2026

Consolidated Financial Results - 2Q (FY2025-FY2026)

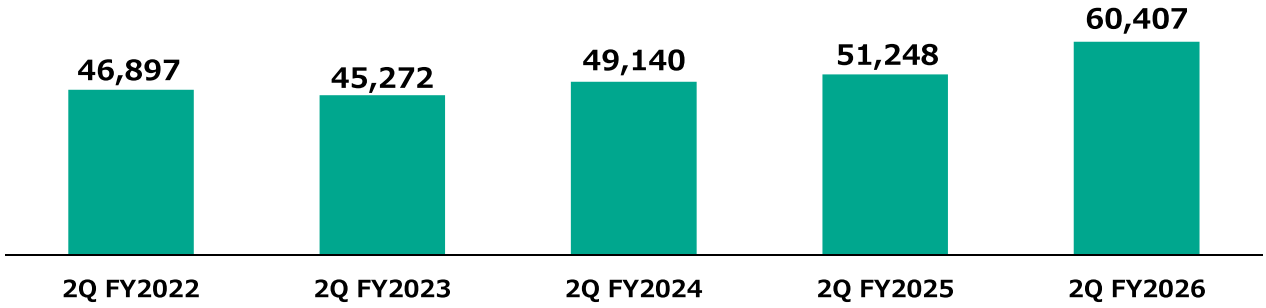
Unit : ¥Million

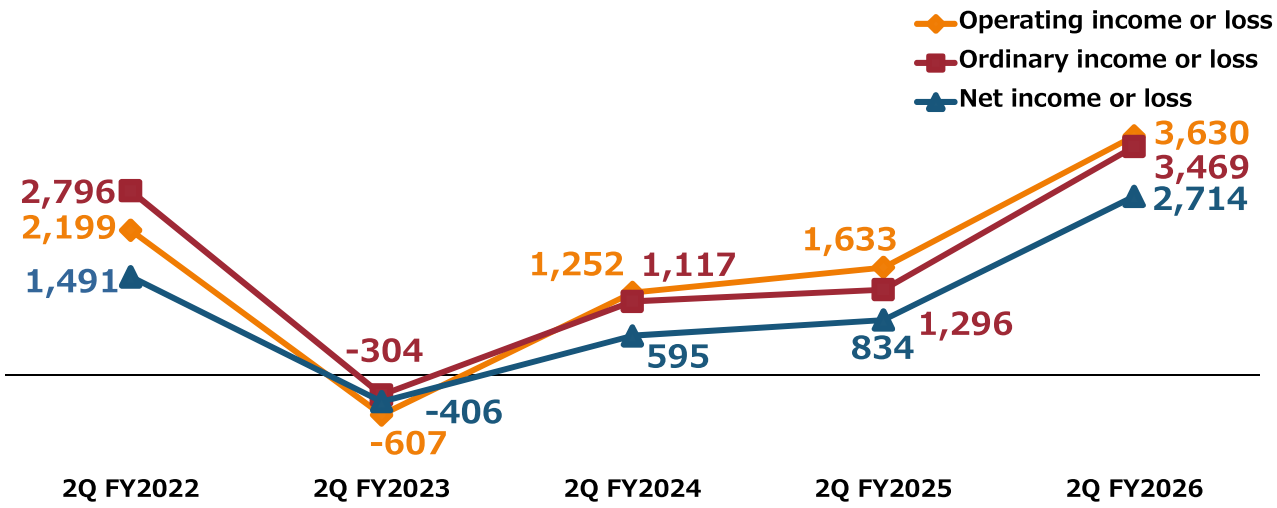
	2Q FY2026	2Q FY2025	Diff.	FY2026 Forecast
Net sales	60,407	51,248	+9,159 (+17.9%)	125,000
Operating income	3,630	1,633	+1,997 (+122.3%)	5,800
Ordinary income	3,469	1,296	+2,172 (+167.6%)	5,000
Net income (Harima Chemicals Group, INC)	2,714	834	+1,880 (+225.4%)	4,400
Net income Per share	Yen 111.55	Yen 34.35	Yen +77.20	Yen 180.83

Consolidated Financial Results - 2Q (FY2022-FY2026)

Net Sales

Unit : ¥Million

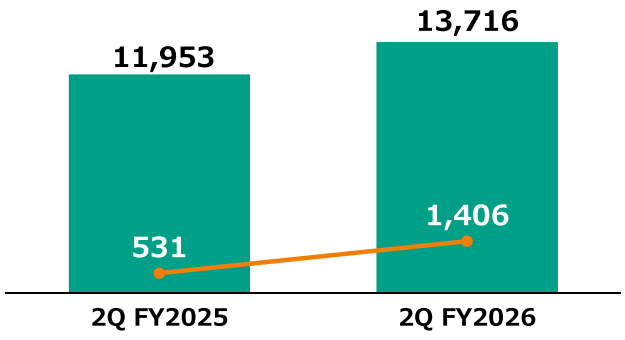




Net Sales by Segment - 2Q (FY2025-FY2026)

Unit : ¥Million

Resins and Tall Oil Products



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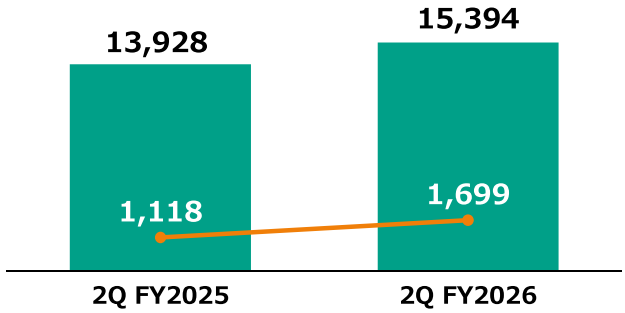
- Paint resins
  ➡ Sales increased
- Resins for semiconductor resists
  ➡ Sales increased
- Synthetic rubber emulsifiers
  ➡ Sales decreased

※Segment information for the second quarter of the previous fiscal year has been restated based on the revised reporting segment classification.

Paper Chemicals



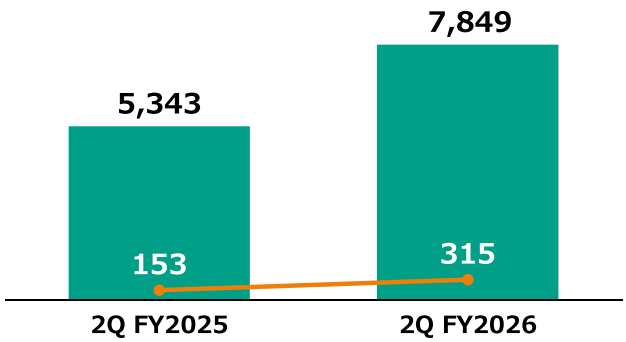
- Paper Strengthening Agents
  Japan ➡ Sales increased
  China ➡ Sales increased
- Sizing Agents
  Japan ➡ Sales increased
  U.S.A ➡ Sales decreased

Net Sales by Segment - 2Q (FY2025-FY2026)

Net sales
Operating income

Unit : ¥Million

Electronic Materials



YoY

- Soldering materials
  ➡ Sales increased
- Brazing materials for heat exchangers
  ➡ Sales increased

※Segment information for the second quarter of the previous fiscal year has been restated based on the revised reporting segment classification.

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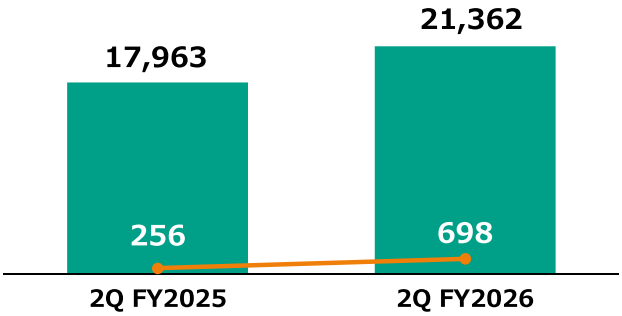


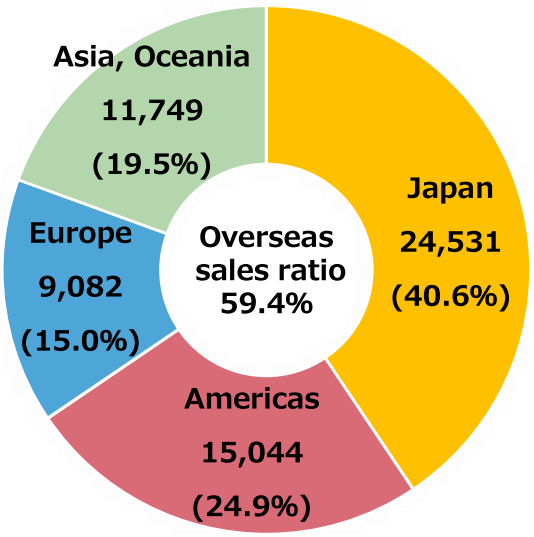
- Adhesive resins
  ➡ Sales increased
- Printing ink resins
  ➡ Sales increased

Net Sales by Region - 2Q (FY2025-FY2026)

Unit : ¥Million

2Q FY2026 Net Sales

60,407



2Q FY2025 Net Sales

51,248

