

**Consolidated Financial Results Highlights**  
**for the Third Quarter of the Fiscal Year ending March 31, 2013**  
**[Japanese GAAP]**



February 1, 2013

Company Name: HARIMA CHEMICALS GROUP, INC.

Code Number: 4410

(URL: <http://www.harima.co.jp>)

Stock Exchange Listing: Tokyo Stock Exchange, Osaka Securities Exchange

Representative: Yoshihiro Hasegawa, President

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Scheduled submission date of the Quarterly Securities Report: February 8, 2013

Scheduled date to commence dividend payments: —

Availability of supplementary briefing material on quarterly results: Not available

Schedule of quarterly results briefing session: Not scheduled

(Figures are rounded down to the nearest million yen)

**1. Consolidated Financial Results for the Third Quarter of FY 2013 (From April 1, 2012 to December 31, 2012)**

(1) Consolidated Results of Operations (Cumulative) (% indicates changes from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Third quarter of FY 2013	48,807	(11.6)	711	(76.8)	906	(52.8)	111	(90.0)
Third quarter of FY 2012	55,219	77.3	3,064	41.5	1,920	(12.5)	1,118	9.6

(Note) Comprehensive income: The third quarter of FY 2013(305) million yen (-%), The third quarter of FY 2012: 1,125 million yen (-%)

	Net income per share	Fully diluted net income per share
	Yen	Yen
Third quarter of FY 2013	4.3	—
Third quarter of FY 2012	43.09	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
Third quarter of FY 2013	60,206	28,835	45.8
Fiscal year ended March 31, 2012	63,428	29,581	44.5

(Reference) Equity: The third quarter of FY 2013: 27,575 million yen, Fiscal year ended March 31, 2012: 28,245 million yen

**2. Dividends**

	Annual dividend				
	1Q	2Q	3Q	Year end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2012	—	7.00	—	7.00	14.00
Fiscal year ending March 31, 2013	—	7.00			
Fiscal year ending March 31, 2013 (Forecast)				7.00	14.00

(Note) Changes in forecasts of dividends from recently announced figures: None

### 3. Forecast of Consolidated Financial Results for FY 2013 (From April 1, 2012 to March 31, 2013)

(% indicates changes from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	65,000	(9.1)	770	(75.3)	1,100	(49.1)	300	(70.3)	11.56

(Note) Changes in forecasts of financial results from recently announced figures: Applicable

#### 4. Others

- (1) Significant changes of subsidiaries during period under review (affecting specific subsidiaries due to changes in scope of consolidation): Applicable  
Newly included: 1 (Company name: HARIMA CHEMICALS , INC.)  
Excluded: 0 (Company name: )
- (2) Application of special accounting method for the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates and corrections of errors
  - (1) Changes in accounting policies accompanying the revisions to items such as accounting standards: Applicable
  - (2) Changes in accounting policies other than (1) above: None
  - (3) Changes in accounting estimates: Applicable
  - (4) Corrections of errors: None
- (4) Number of shares issued (common stock)

- (1) Total number of shares issued at the end of the period (including treasury stock)

3Q of fiscal year ending March 31, 2013	26,080,396 shares
Fiscal year ended March 31, 2012	26,080,396 shares

- (2) Total number of treasury stock at the end of the period

3Q of fiscal year ending March 31, 2013	131,196 shares
Fiscal year ended March 31, 2012	131,120 shares

- (3) Average number of shares during the period (cumulative from the beginning of the fiscal year)

3Q of fiscal year ending March 31, 2013	25,949,207 shares
3Q of fiscal year ended March 31, 2012	25,949,531 shares

#### \* Presentation regarding the implementation status of the quarterly review:

This summary of consolidated financial results is not subject to the quarterly review procedures provided for by the Japanese Financial Instruments and Exchange Law. Therefore, at the time of the disclosure of these financial results, the quarterly financial statement review procedures based on the Law have not been completed.

#### \* Explanation for the appropriate use of performance forecasts and other special notes:

The performance forecasts and other forward-looking statements herein are based on information currently available to the Company and certain preconditions which the Company believes to be reasonable. Actual results may differ significantly from these forecasts due to a wide range of factors.

## Segment Information

I. Nine months ended December 31, 2011 (April 1, 2011 to December 31, 2011)

Information regarding net sales and income or loss by reporting segment

	Reporting segment				
	Resin & Tall Oil Products	Paper Chemicals	Electronics Materials	Lawter	Subtotal
Net sales					
Net sales to external customers	17,301,318	10,128,797	3,568,772	23,259,115	54,258,003
Intersegment sales or transfers	149,504	466,592	—	10,300	626,396
Total	17,450,823	10,595,389	3,568,772	23,269,415	54,884,399
Segment income (loss)	1,269,740	559,313	(44,397)	560,803	2,345,460

(Thousands of yen)

	Others (Note 1)	Total	Adjustment (Note 2)	Amount in quarterly consolidated statement of income (Note 3)
Net sales				
Net sales to external customers	1,047,450	55,305,453	(86,426)	55,219,027
Intersegment sales or transfers	47,755	674,152	(674,152)	—
Total	1,095,206	55,979,605	(760,578)	55,219,027
Segment income (loss)	178,747	2,524,208	(603,439)	1,920,768

II. Nine months ended December 31, 2012 (April 1, 2012 to December 31, 2012)

Information regarding net sales and income or loss by reporting segment

(Thousands of yen)

	Reporting segment				
	Resin & Tall Oil Products	Paper Chemicals	Electronics Materials	Lawter	Subtotal
Net sales					
Net sales to external customers	15,853,480	9,277,655	3,256,998	19,177,778	47,565,913
Intersegment sales or transfers	160,538	449,161	—	206,392	816,091
Total	16,014,018	9,726,816	3,256,998	19,384,171	48,382,005
Segment income (loss)	234,264	523,994	93,123	(761,960)	89,422

	Others (Note 1)	Total	Adjustment (Note 2)	Amount in quarterly consolidated statement of income (Note 3)
Net sales				
Net sales to external customers	1,276,647	48,842,561	(34,683)	48,807,878
Intersegment sales or transfers	45,222	861,314	(861,314)	—
Total	1,321,870	49,703,876	(895,997)	48,807,878
Segment income (loss)	71,650	161,072	745,830	906,903

- (Notes) 1. The “Others” segment includes businesses not included in the reporting segments and mainly includes “Real estate management.”
2. The adjustment amount of segment income includes adjustments for inventories.
3. Segment income is adjusted to reflect ordinary income as recorded in the quarterly consolidated statement of income.

III. Issues related to changes in reportable segments

With organizational changes, the Group has made a review of business management segments. We change reportable segments from 4 segments "Resin & Tall Oil Products business", "Paper Chemicals business", "Electronic Materials business" and "Other business" to 5 segments "Resin & Tall Oil Products business", "Paper Chemicals business", "Electronic Materials business", "Lawter" and "Other business".

The disclosure of segment information from April 1, 2011 to December 31, 2011 is based on reportable segments after organizational changes.