

Consolidated Financial Results Highlights

3Q 2020 (fiscal year ending March 31, 2021)



As of January 29, 2021

Consolidated Financial Results - 3Q (2019-2020)



Unit : ¥million

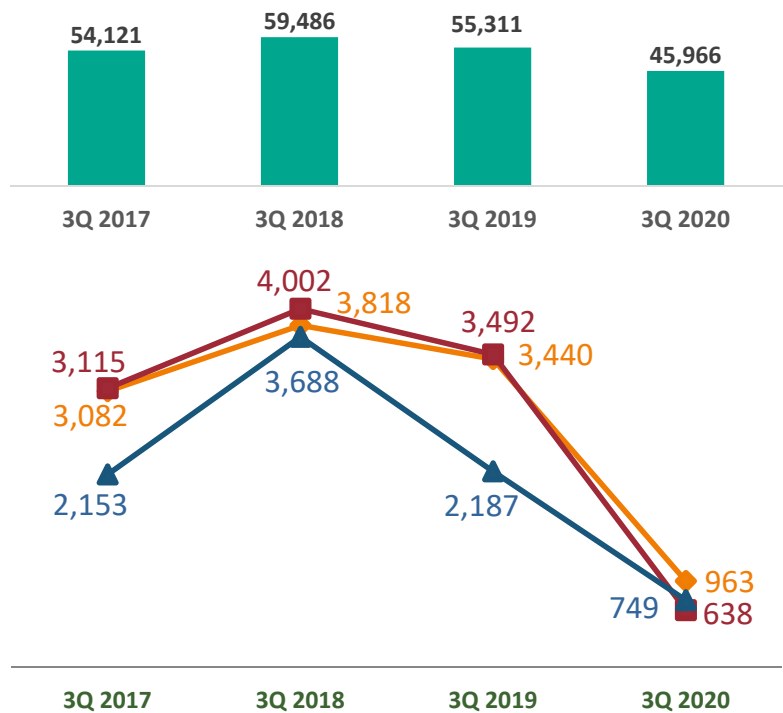
	3Q 2019	3Q 2020	Diff.	2020 Forecast
Net Sales	55,311	45,966	-9,345 (-16.9%)	62,000
Operating income	3,440	963	-2,476 (-72.0%)	1,100
Ordinary income	3,492	638	-2,853 (-81.7%)	900
Net income (Harima Chemicals Group, INC)	2,187	749	-1,437 (-65.7%)	1,150
Net income Per Share	Yen 86.27	Yen 29.83	Yen -56.44	Yen 45.75

Consolidated Financial Results - 3Q (2017-2020)



Unit : ¥million

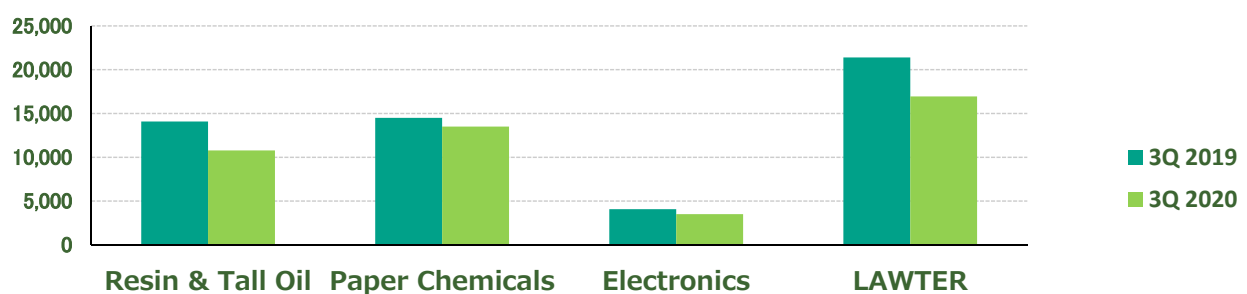
- ◆ Net Sales :
45,966 (-16.9%)
- ◆ Operating income :
963 (-72.0%)
- ◆ Ordinary income :
638 (-81.7%)
- ◆ Net income :
(Harima Chemicals Group, INC)
749 (-65.7%)



Net Sales by Segment – 3Q (2019-2020)



Unit : ¥million



Products

<ul style="list-style-type: none"> • Printing ink resins: DOWN • Paint resins : DOWN <p>-23.4%</p>	<ul style="list-style-type: none"> • China: FLAT • Japan and U.S.: DOWN <p>-6.8%</p>	<ul style="list-style-type: none"> • Soldering materials: DOWN • Brazing materials: DOWN <p>-13.8%</p>	<ul style="list-style-type: none"> • Adhesive resins: SALES VOLUME UP • Printing ink resins: SALES VOLUME DOWN <p>-20.8%</p>
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Net Sales by Region – 3Q (2018-2020)



Unit : ¥million

■ Japan
 ■ Americas
 ■ Europe
 ■ Asia, Oceania

