

Consolidated Financial Results Highlights

3Q 2021 (fiscal year ending March 31, 2022)



As of January 31, 2022

Consolidated Financial Results - 3Q (FY2020-FY2021)



Unit : ¥million

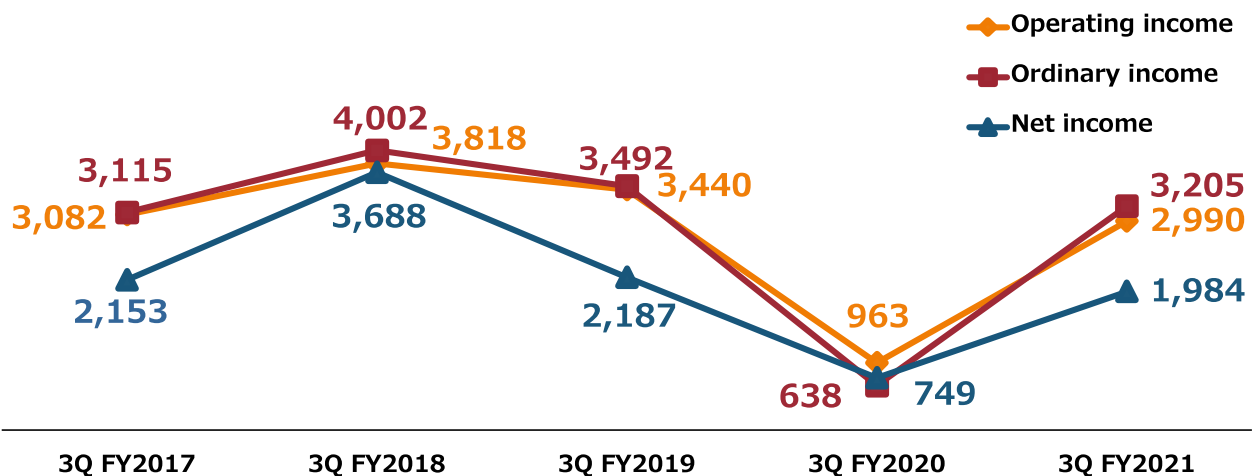
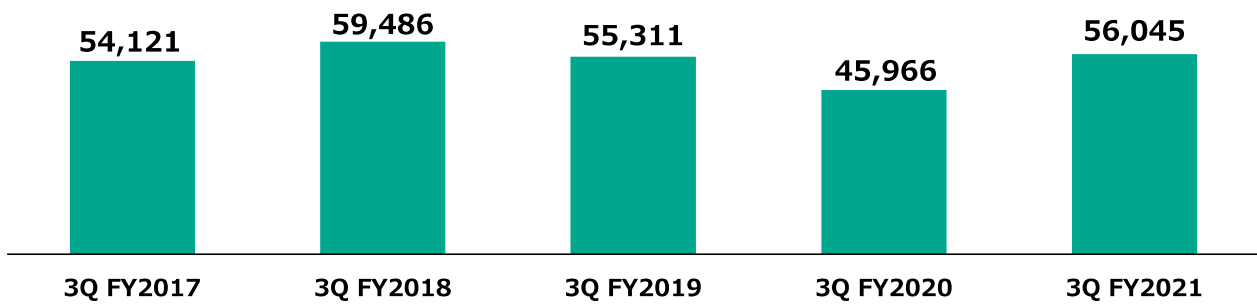
	3Q FY2021	3Q FY2020	Diff.	FY2021 Forecast
Net Sales	56,045	45,966	+10,079 (+21.9%)	76,800
Operating income	2,990	963	+2,026 (+210.4%)	3,500
Ordinary income	3,205	638	+2,567 (+402.1%)	3,500
Net income (Harima Chemicals Group, INC)	1,984	749	+1,235 (+164.8%)	1,700
Net income Per Share	Yen 78.91	Yen 29.83	Yen +49.08	Yen 67.55

Consolidated Financial Results – 3Q (FY2017-FY2021)



Unit : ¥million

Net Sales



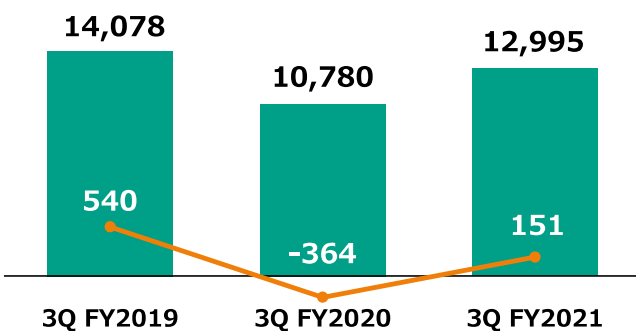
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Net Sales by Segment – 3Q (FY2019-FY2021)



Unit : ¥million
 Net Sales (Green bar)
 Operating income or loss (Orange line)

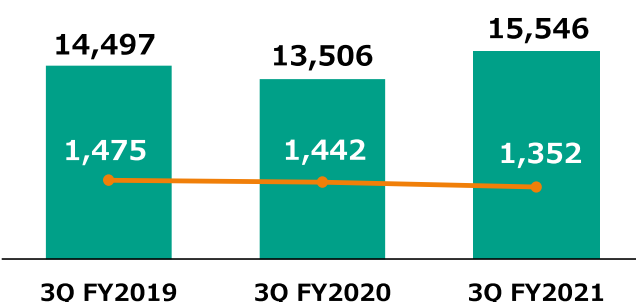
Resins and Tall Oil Products



YoY

- Printing ink resins
 → Sales stayed the same as in FY2020 · 3Q
- Synthetic rubber emulsifiers
- Paint resins
 → Sales increased

Paper Chemicals



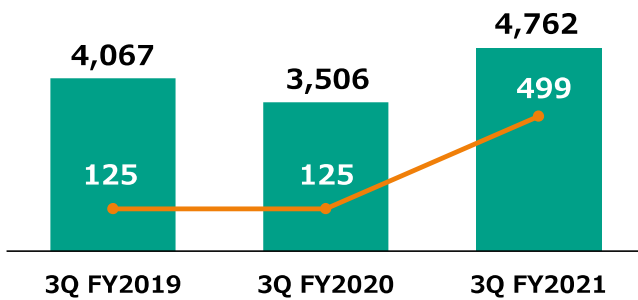
- Japan
 → Sales increased owing to higher demand for paper and paperboard
- China
 → Strong sales owing to recovery in demand for paper and paperboard
- U.S.
 → Sales increased owing to higher demand for paper and paperboard

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Net Sales by Segment – 3Q (FY2019-FY2021)



Electronic Materials

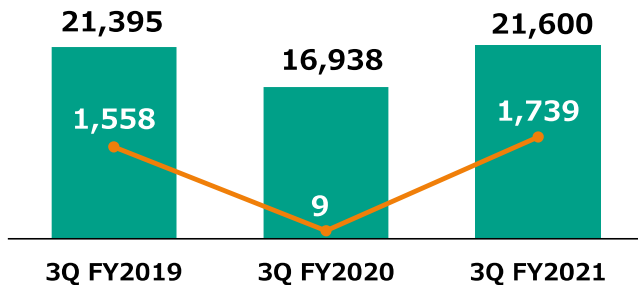


■ Net Sales Unit : ¥million
— Operating income or loss

YoY

- Aluminum brazing materials for automobile heat exchangers
- Soldering materials
- Resins for semiconductors
- ➔ **Sales increased**

LAWTER



- Adhesive resins
- Printing ink resins
- ➔ **Sales increased**

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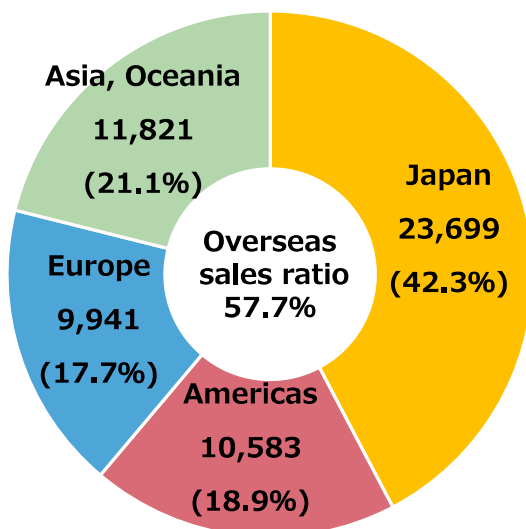
Net Sales by Region – 3Q (FY2020-FY2021)



Unit : ¥million

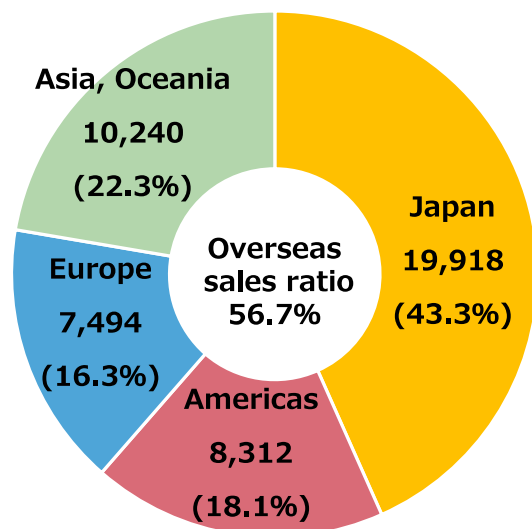
3Q FY2021 Net Sales

56,045



3Q FY2020 Net Sales

45,966



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