

## Consolidated Financial Results Highlights

1Q 2021 (fiscal year ending March 31, 2022)



As of July 30, 2021

### Consolidated Financial Results - 1Q (FY2020-FY2021)



Unit : ¥million

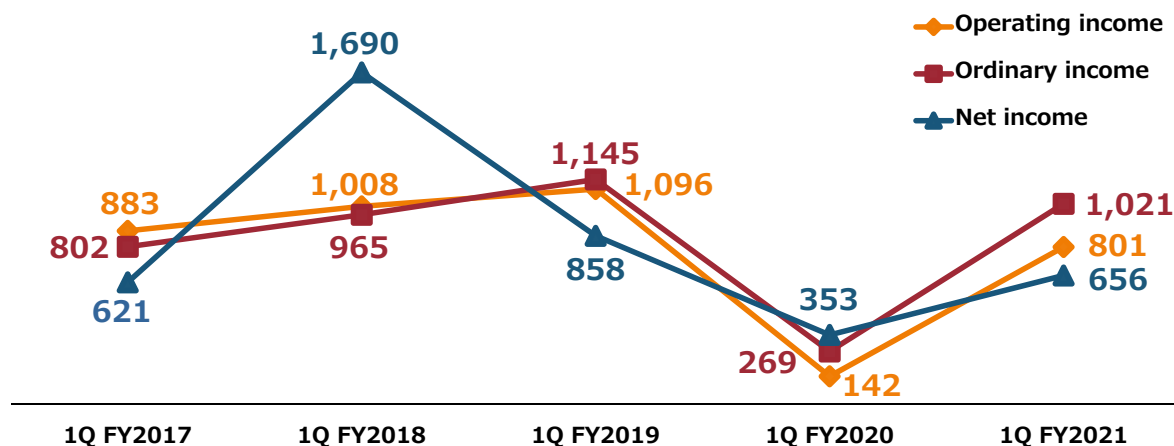
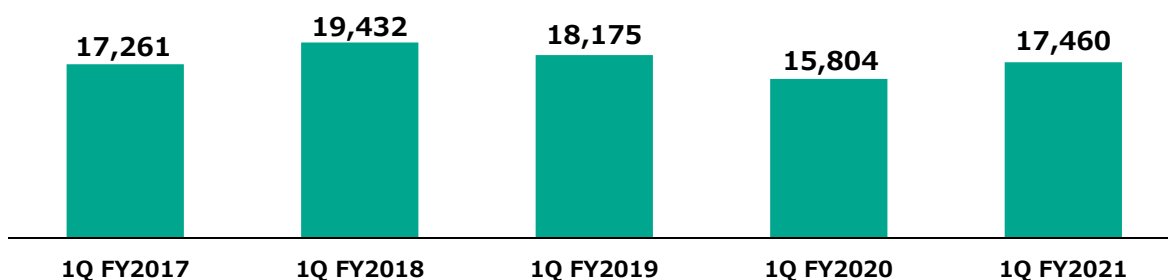
	1Q FY2020	1Q FY2021	Diff.	FY2021 Forecast
Net Sales	15,804	17,460	+1,656 (+10.5%)	76,500
Operating income	142	801	+659 (+462.3%)	3,100
Ordinary income	269	1,021	+751 (+279.1%)	3,100
Net income (Harima Chemicals Group, INC)	353	656	+303 (+85.8%)	1,600
Net income Per Share	Yen 14.09	Yen 26.14	Yen +12.05	Yen 63.66

# Consolidated Financial Results – 1Q (FY2017-FY2021)



Unit : ¥million

## Net Sales

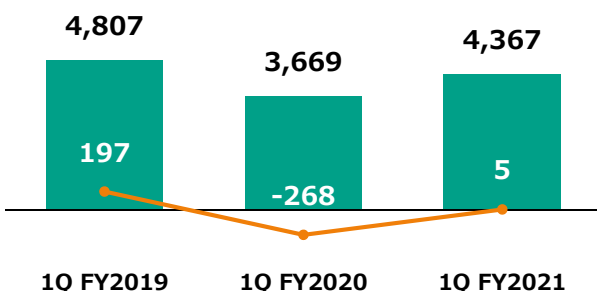


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## Net Sales by Region – 1Q (FY2019-FY2021)



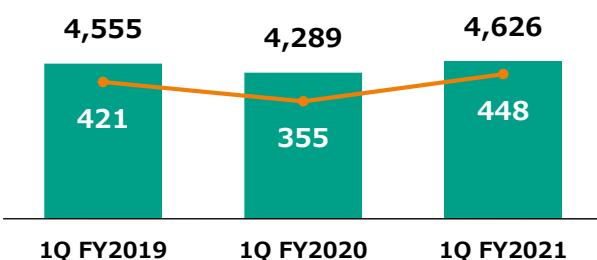
### Resins and Tall Oil Products



Net Sales  
Operating income or loss  
Unit : ¥million  
YoY

- Printing ink resins
- Synthetic rubber emulsifiers
- Paint resins
- ➔ Sales increased

### Paper Chemicals



- Japan
  - ➔ Sales increased owing to recovery in demand for paper and paperboard
- China
  - ➔ Strong sales owing to higher demand for paper and paperboard
- U.S.
  - ➔ Sales decreased due to lower demand for paper and paperboard

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# Net Sales by Region – 1Q (FY2019-FY2021)

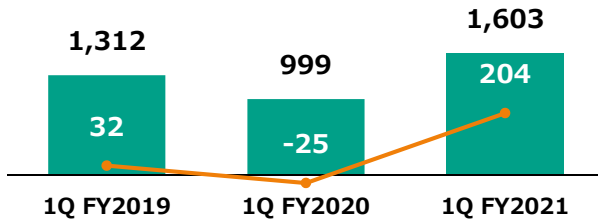


## Electronic Materials

Net Sales  
Operating income or loss

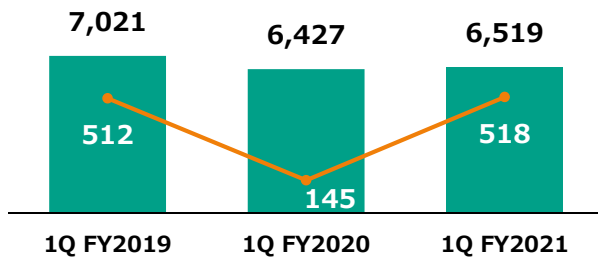
Unit : ¥million

YoY



- Aluminum brazing materials for automobile heat exchangers
- Soldering materials
- Resins for semiconductors
- ➔ Sales increased

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- Adhesive resins
- ➔ Sales decreased in Europe and Asia
- ➔ Sales increased in other regions such as North America
- Printing ink resins
- ➔ Sales decreased due to advancement of digitalization

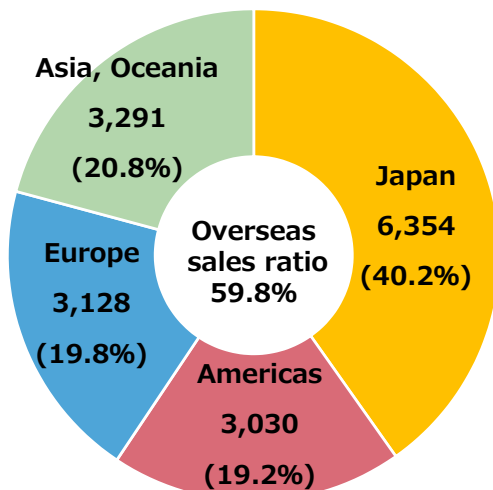
# Net Sales by Region – 1Q (FY2020-FY2021)



Unit : ¥million

## 1Q FY2020 Net Sales

15,804



## 1Q FY2021 Net Sales

17,460

