

## Consolidated Financial Results Highlights

3Q 2021 (fiscal year ending March 31, 2022)



As of January 31, 2022

## Consolidated Financial Results - 3Q (FY2020-FY2021)



Unit : ¥million

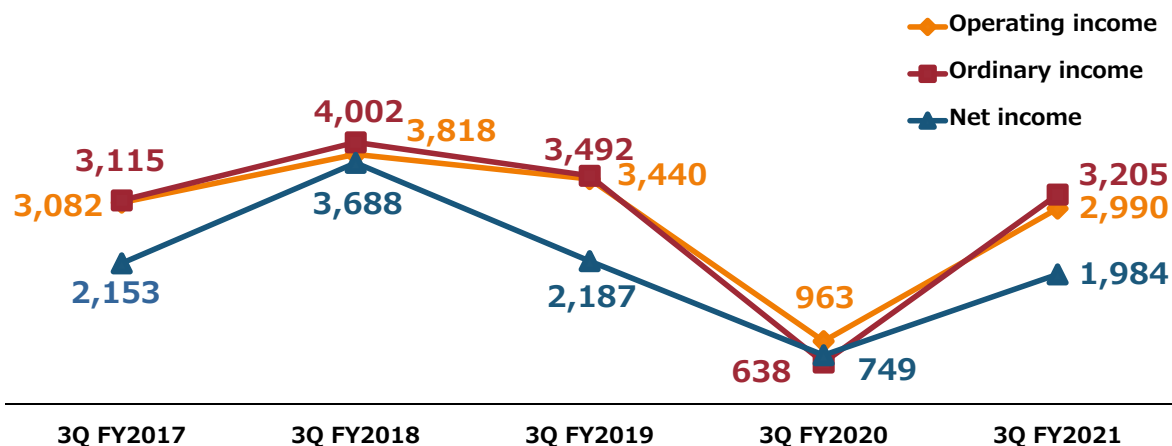
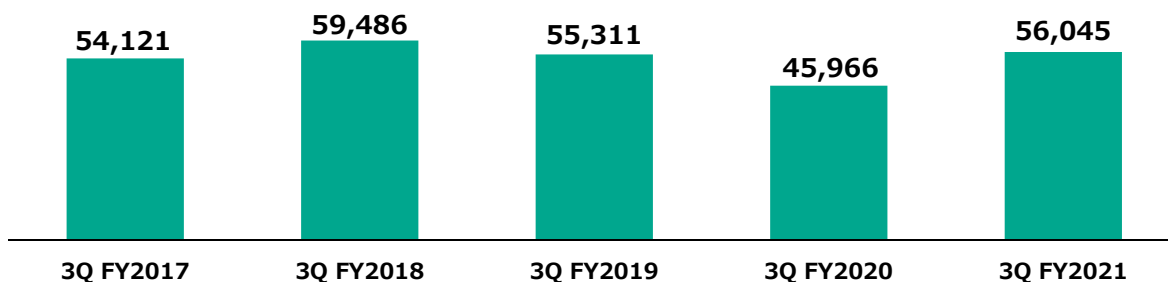
	3Q FY2021	3Q FY2020	Diff.	FY2021 Forecast
Net Sales	56,045	45,966	+10,079 (+21.9%)	76,800
Operating income	2,990	963	+2,026 (+210.4%)	3,500
Ordinary income	3,205	638	+2,567 (+402.1%)	3,500
Net income (Harima Chemicals Group, INC)	1,984	749	+1,235 (+164.8%)	1,700
Net income Per Share	Yen 78.91	Yen 29.83	Yen +49.08	Yen 67.55

# Consolidated Financial Results – 3Q (FY2017-FY2021)



Unit : ¥million

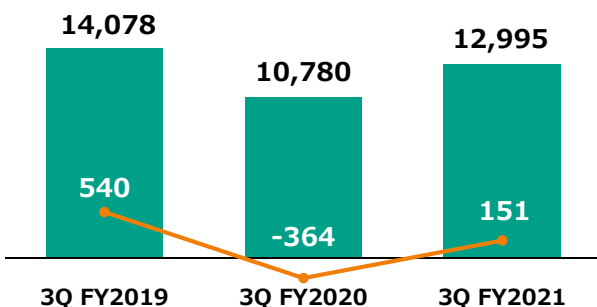
## Net Sales



## Net Sales by Region – 3Q (FY2019-FY2021)



### Resins and Tall Oil Products



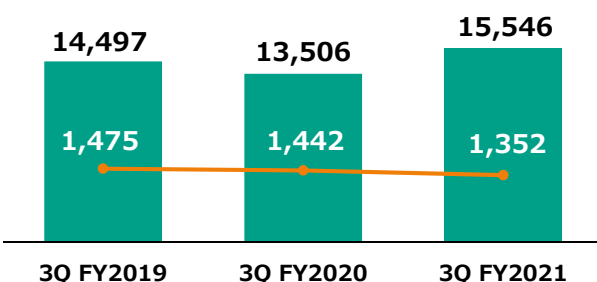
Net Sales  
Operating income or loss

Unit : ¥million

YoY

- Printing ink resins  
➔ Sales stayed the same as in FY2020 · 3Q
- Synthetic rubber emulsifiers  
• Paint resins  
➔ Sales increased

### Paper Chemicals

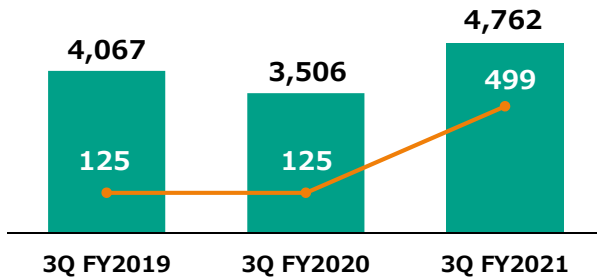


- Japan  
➔ Sales increased owing to higher demand for paper and paperboard
- China  
➔ Strong sales owing to recovery in demand for paper and paperboard
- U.S.  
➔ Sales increased owing to higher demand for paper and paperboard

# Net Sales by Region – 3Q (FY2019-FY2021)



## Electronic Materials

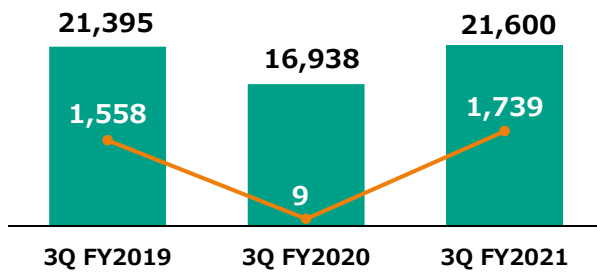


Net Sales      Unit : ¥million  
 Operating income or loss

### YoY

- Aluminum brazing materials for automobile heat exchangers
- Soldering materials
- Resins for semiconductors
- ➔ Sales increased

## LAWTER



- Adhesive resins
- Printing ink resins
- ➔ Sales increased

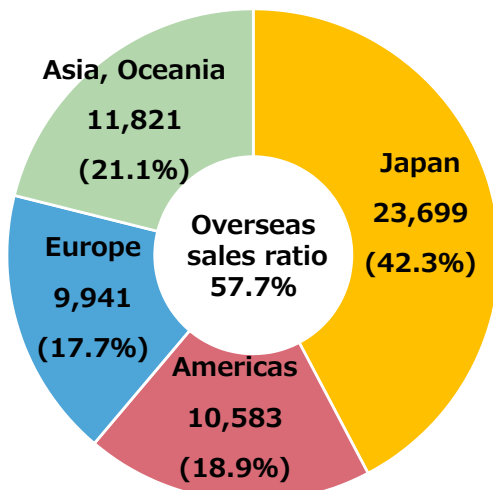
# Net Sales by Region – 3Q (FY2020-FY2021)



Unit : ¥million

## 3Q FY2021 Net Sales

56,045



## 3Q FY2020 Net Sales

45,966

