

Consolidated Financial Results Highlights

1Q 2022 (fiscal year ending March 31, 2023)



As of August 1, 2022

Consolidated Financial Results - 1Q (FY2021-FY2022)



Unit : ¥million

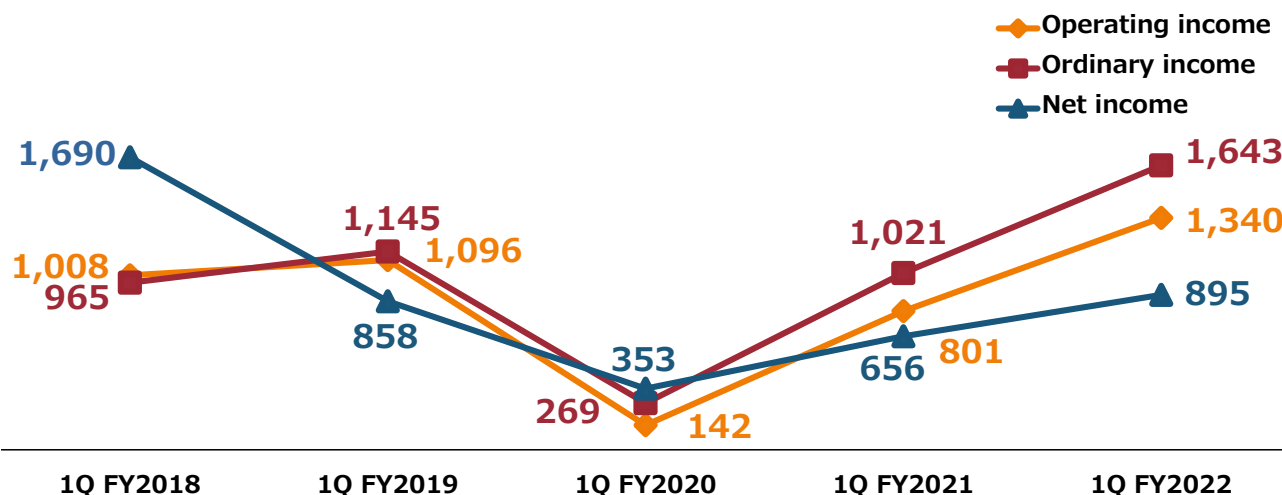
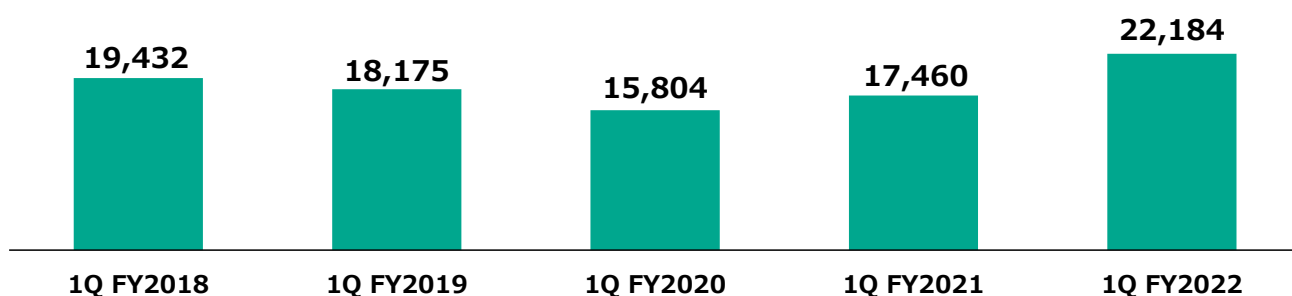
	1Q FY2022	1Q FY2021	Diff.	FY2022 Forecast
Net Sales	22,184	17,460	+4,723 (+27.1%)	99,000
Operating income	1,340	801	+538 (+67.2%)	2,700
Ordinary income	1,643	1,021	+621 (+60.9%)	3,400
Net income (Harima Chemicals Group, INC)	895	656	+238 (+36.3%)	2,500
Net income Per Share	Yen 35.57	Yen 26.14	Yen +9.43	Yen 99.34

Consolidated Financial Results – 1Q (FY2018-FY2022)



Unit : ¥million

Net Sales



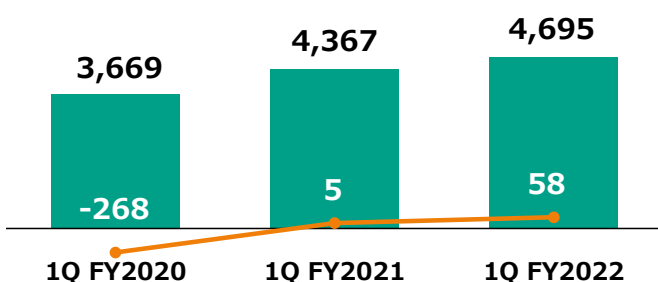
2

Net Sales by Region – 1Q (FY2020-FY2022)



Unit : ¥million

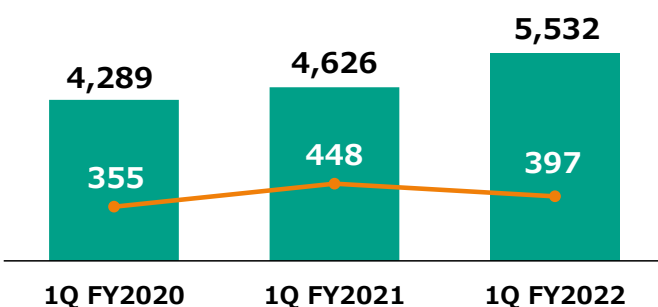
Resins and Tall Oil Products



YoY

- Printing ink resins
→ Sales stayed the same as in FY2021 · 1Q
- Paint resins
- Synthetic rubber emulsifiers
→ Sales increased

Paper Chemicals



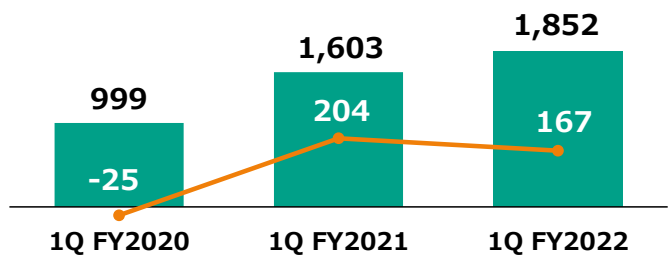
- Japan
→ Sales increased owing to higher demand for cardboard
- China
→ Sales increased owing to higher demand for paper and paperboard
- U.S.
→ Sales increased owing to higher demand for paper and paperboard

3

Net Sales by Region – 1Q (FY2020-FY2022)



Electronic Materials

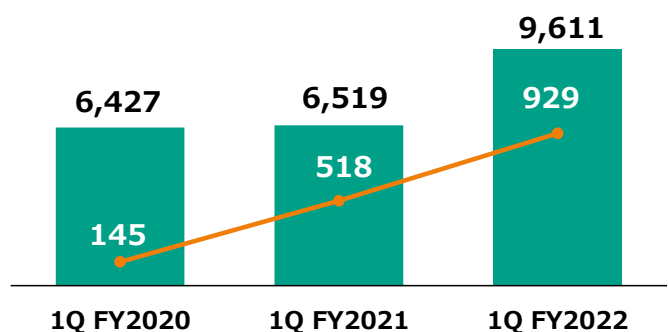


■ Net Sales Unit : ¥million
— Operating income or loss

YoY

- Aluminum brazing materials for automobile heat exchangers
 → Sales decreased
- Soldering materials
- Resins for semiconductors
 → Sales increased

LAWTER



- Adhesive resins
- Printing ink resins
 → Sales increased

4

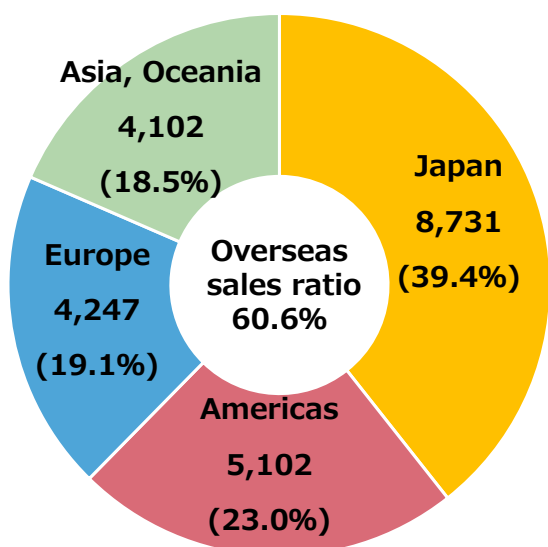
Net Sales by Region – 1Q (FY2021-FY2022)



Unit : ¥million

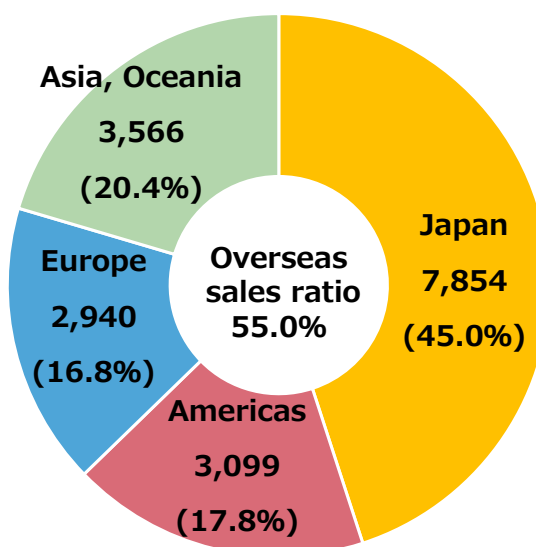
1Q FY2022 Net Sales

22,184



1Q FY2021 Net Sales

17,460



5