# HARIMA CHEMICALS GROUP, INC.

# Consolidated Financial Results Highlights

2Q 2026 (fiscal year ending March 31, 2027)



As of October 30,2026

## Consolidated Financial Results - 2Q (FY2025-FY2026)

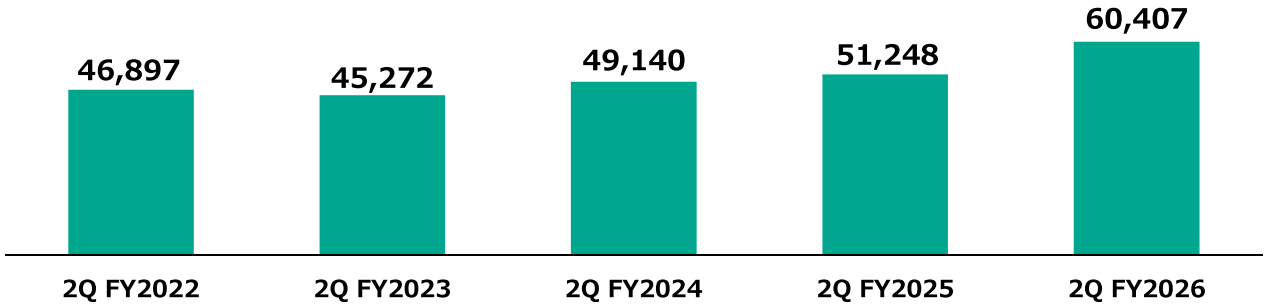
Unit : ¥Million

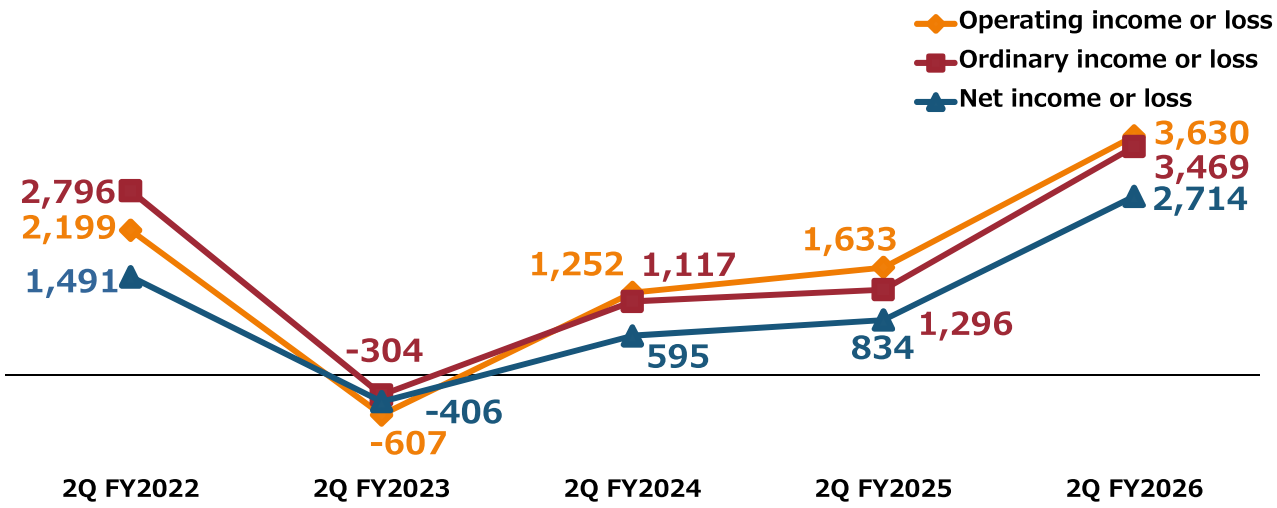
| | 2Q FY2026 | 2Q FY2025 | Diff. | FY2026 Forecast |
|---|---|---|---|---|
| Net sales | 60,407 | 51,248 | +9,159 (+17.9%) | 125,000 |
| Operating income | 3,630 | 1,633 | +1,997 (+122.3%) | 5,800 |
| Ordinary income | 3,469 | 1,296 | +2,172 (+167.6%) | 5,000 |
| Net income (Harima Chemicals Group, INC) | 2,714 | 834 | +1,880 (+225.4%) | 4,400 |
| Net income Per share | Yen 111.55 | Yen 34.35 | Yen +77.20 | Yen 180.83 |

# Consolidated Financial Results - 2Q (FY2022-FY2026)

## Net Sales

Unit : ¥Million



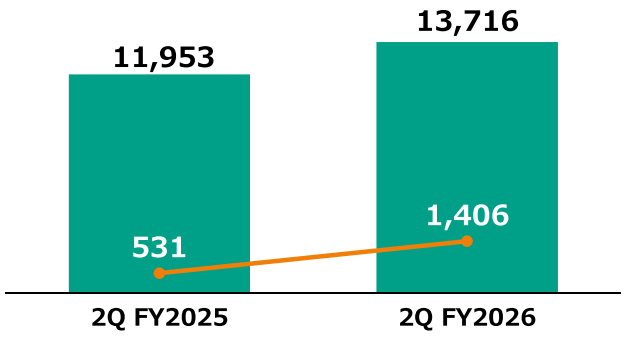






# Net Sales by Segment - 2Q (FY2025-FY2026)

Unit : ¥Million

## Resins and Tall Oil Products

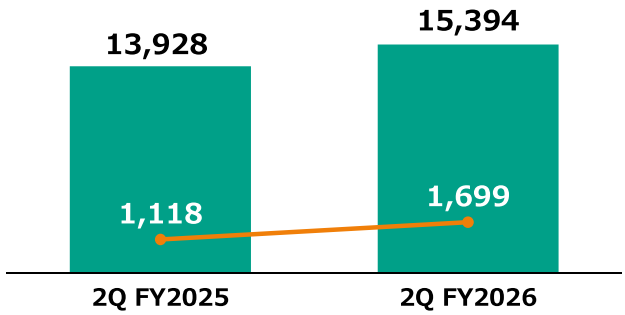



**YoY**

- Paint resins
  ➡ Sales increased
- Brazing materials for heat exchangers
  ➡ Sales increased
- Synthetic rubber emulsifiers
  ➡ Sales decreased

※Segment information for the second quarter of the previous fiscal year has been restated based on the revised reporting segment classification.

## Paper Chemicals



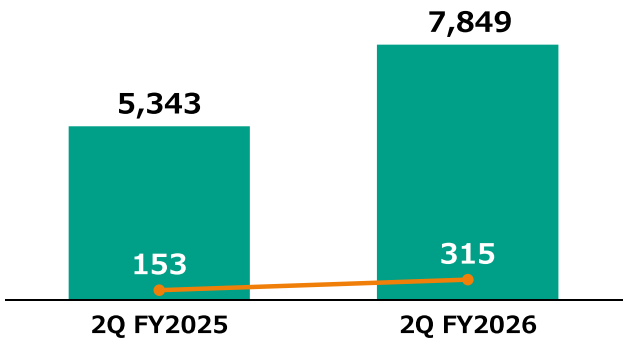

- Paper Strengthening Agents
  Japan ➡ Sales increased
  China ➡ Sales increased
- Sizing Agents
  Japan ➡ Sales increased
  U.S.A ➡ Sales decreased

# Net Sales by Segment - 2Q (FY2025-FY2026)

Net sales
Operating income

Unit : ¥Million

## Electronic Materials

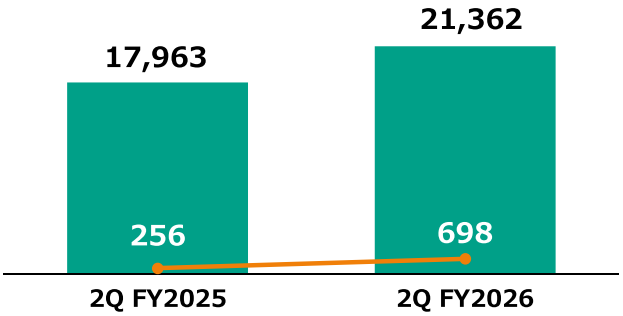



YoY

- Soldering materials
  ➡ Sales increased
- Resins
  for semiconductor resists
  ➡ Sales increased

※Segment information for the second quarter of the previous fiscal year has been restated based on the revised reporting segment classification.

## LAWTER




- Adhesive resins
  ➡ Sales increased
- Printing ink resins
  ➡ Sales increased

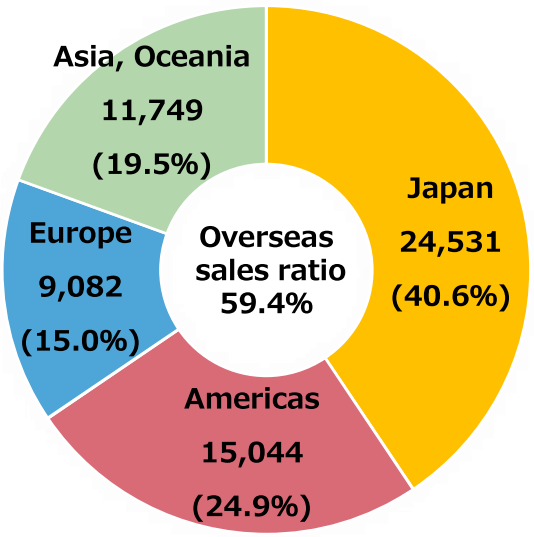


# Net Sales by Region - 2Q (FY2025-FY2026)

Unit : ¥Million

## 2Q FY2026 Net Sales

## 60,407




## 2Q FY2025 Net Sales

## 51,248

