Consolidated Financial Results Highlights for the Second Quarter of the Fiscal Year ending March 31, 2027

[Japanese GAAP]

October 30, 2026

Company Name: HARIMA CHEMICALS GROUP, INC.
Code Number: 4410
(URL www.harima.co.jp)
Stock Exchange Listing: Tokyo Stock Exchange
Representative: Ichiro Taninaka, President
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Phone: +81-6-6201-2461
Scheduled submission date of the Quarterly Securities Report: November 6, 2026
Scheduled date to commence dividend payments: December 3, 2026
Availability of supplementary briefing material on quarterly results: Available
Schedule of quarterly results briefing session: Scheduled

(Figures are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Second Quarter of the Year Ending March 31, 2027 (From April 1, 2026 to September 30, 2026)

(1) Consolidated Results of Operations (Cumulative)

(% indicates changes from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to Harima Chemicals Group,INC.	
Second Quarter ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	60,407	17.9	3,630	122.3	3,469	167.6	2,714	225.4
September 30, 2025	51,248	4.3	1,633	30.5	1,296	16.0	834	40.1

(Note) Comprehensive income: Second quarter ended September 30, 2026: 3,800 million yen [－%]
Second quarter ended September 30, 2025: 60 million yen [(98.3%)]

	Net income per share	Fully diluted net income per share
Second Quarter ended	Yen	Yen
September 30, 2026	111.55	－
September 30, 2025	34.35	－

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
Second Quarter ended September 30, 2026	109,052	44,864	40.5
Fiscal year ended March 31, 2026	102,886	41,506	39.7

(Reference) Equity: The second quarter of Fiscal year ending March 31, 2027: 44,158 million yen,
Fiscal year ended March 31, 2026: 40,800 million yen

2. Dividends

	Annual dividend				
	1Q	2Q	3Q	Year end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	－	21.00	－	21.00	42.00
Fiscal year ending March 31, 2027	－	25.00			
Fiscal year ending March 31, 2027 (Forecast)			－	25.00	50.00

(Note) Changes in forecasts of dividends from recently announced figures: Yes

Details of 2Q dividends: Ordinary dividend 23.00 Yen Special dividend 2.00 Yen Total dividend 25.00Yen
Details of Year end (Forecast) dividends: Ordinary dividend 23.00 Yen Special dividend 2.00 Yen Total dividend 25.00Yen

3. Forecast of Consolidated Financial Results for Fiscal Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(% indicates changes from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to Harima Chemicals Group,INC.		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	125,000	20.5	5,800	76.7	5,000	66.9	4,400	87.6	180.83

(Note) Changes in forecasts of financial results from recently announced figures: Yes

4. Others

(1) Significant changes of subsidiaries during period under review (affecting specific subsidiaries due to changes in scope of consolidation): None
Newly included: 0 (Company name:) Excluded: 0 (Company name:)

(2) Application of special accounting method for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and corrections of errors

(1) Changes in accounting policies accompanying the revisions to items such as accounting standards: None

(2) Changes in accounting policies other than (1) above: None

(3) Changes in accounting estimates: None

(4) Corrections of errors: None

(4) Number of shares issued (common stock)

(1) Total number of shares issued at the end of the period (including treasury stock)

2Q of fiscal year ending March 31, 2027	26,080,396 shares
Fiscal year ended March 31, 2026	26,080,396 shares

(2) Total number of treasury stock at the end of the period

2Q of fiscal year ending March 31, 2027	1,720,246 shares
Fiscal year ended March 31, 2026	1,770,246 shares

(3) Average number of shares during the period (cumulative from the beginning of the fiscal year)

2Q of fiscal year ending March 31, 2027	24,331,578 shares
2Q of fiscal year ended March 31, 2026	24,284,593 shares

This summary of consolidated financial results is not subject to audit procedure.

* Explanation for the appropriate use of performance forecasts and other special notes:

The performance forecasts and other forward-looking statements herein are based on information currently available to the Company and certain preconditions which the Company believes to be reasonable. Actual results may differ significantly from these forecasts due to a wide range of factors.

Segment Information

I. Six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

Information regarding net sales and income or loss by reporting segment

(Millions of yen)

	Reporting segment				
	Resin & Tall Oil Products	Paper Chemicals	Electronic Materials	Lawter	Subtotal
Net sales					
Net sales to external customers	11,953	13,928	5,343	17,963	49,189
Intersegment sales or transfers	133	83	—	316	533
Total	12,087	14,012	5,343	18,280	49,723
Segment income	531	1,118	153	256	2,060

	Others (Note 1)	Total	Adjustment (Note 2)	Amount in consolidated statement of income (Note 3)
Net sales				
Net sales to external customers	1,972	51,162	85	51,248
Intersegment sales or transfers	66	599	(599)	—
Total	2,038	51,762	(514)	51,248
Segment income	10	2,071	(438)	1,633

II. Six months ended September 30, 2026 (April 1, 2026 to September 30, 2026)

1. Information regarding net sales and income or loss by reporting segment

(Millions of yen)

	Reporting segment				
	Resin & Tall Oil Products	Paper Chemicals	Electronic Materials	Lawter	Subtotal
Net sales					
Net sales to external customers	13,716	15,394	7,849	21,362	58,324
Intersegment sales or transfers	120	83	—	324	529
Total	13,837	15,478	7,849	21,687	58,853
Segment income	1,406	1,699	315	698	4,120

	Others (Note 1)	Total	Adjustment (Note 2)	Amount in consolidated statement of income (Note 3)
Net sales				
Net sales to external customers	2,041	60,365	41	60,407
Intersegment sales or transfers	66	595	(595)	—
Total	2,107	60,961	(553)	60,407
Segment income	9	4,130	(499)	3,630

(Notes) 1. The “Others” segment includes businesses not included in the reporting segments and mainly includes “Real estate management.”
2. The adjustment amount of segment income includes adjustments for inventories.
3. Segment income is adjusted to reflect operating income as recorded in the quarterly consolidated statement of income.

2. Changes in Reporting Segments

The Group had previously included its business of resins for semiconductor resists in the Electronic Materials Segment. However, following an organizational restructuring effective July 1, 2026, under which the business was transferred to the Resins & Tall Oil products Segment, business of resins for semiconductor resists has been disclosed as part of the Resins & Tall Oil products Segment from this second quarter consolidated financial results.

Accordingly, segment information for the second quarter of the previous fiscal year has been restated based on the revised reporting segment classification.